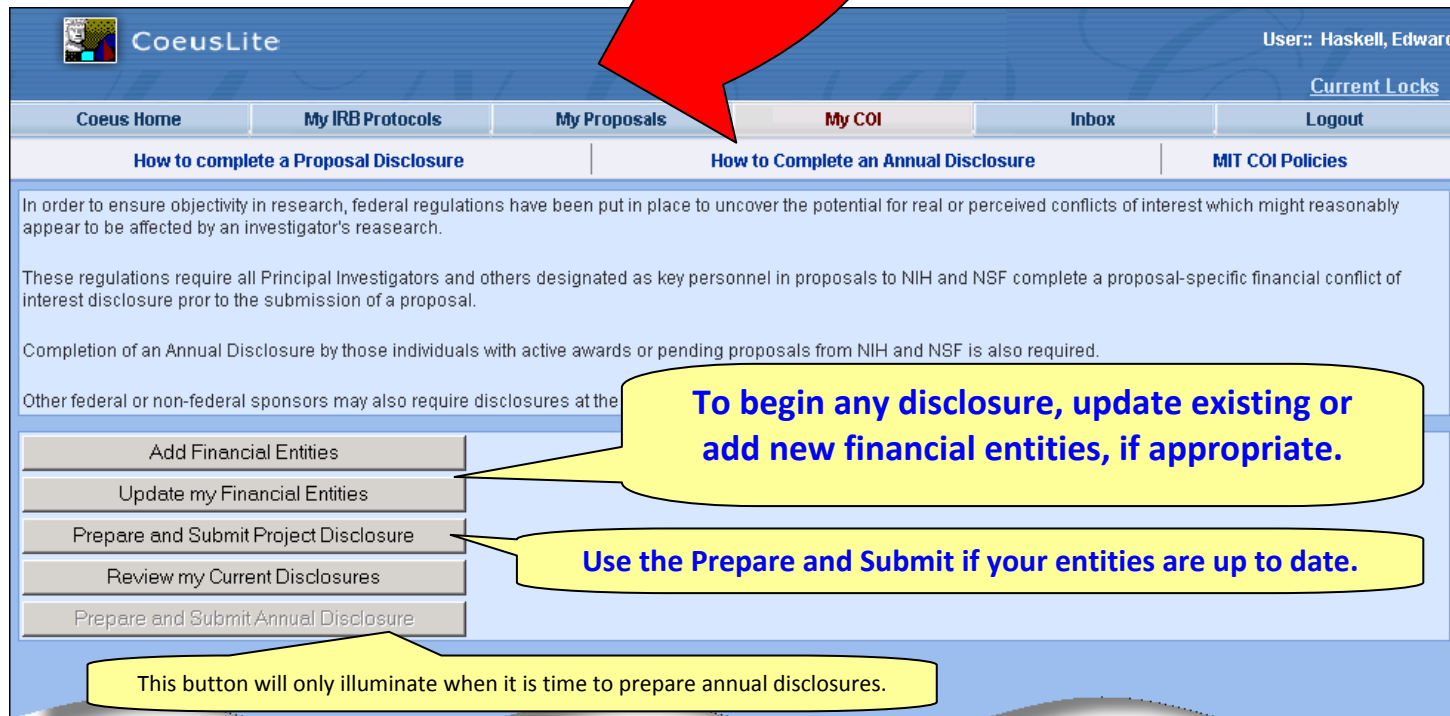
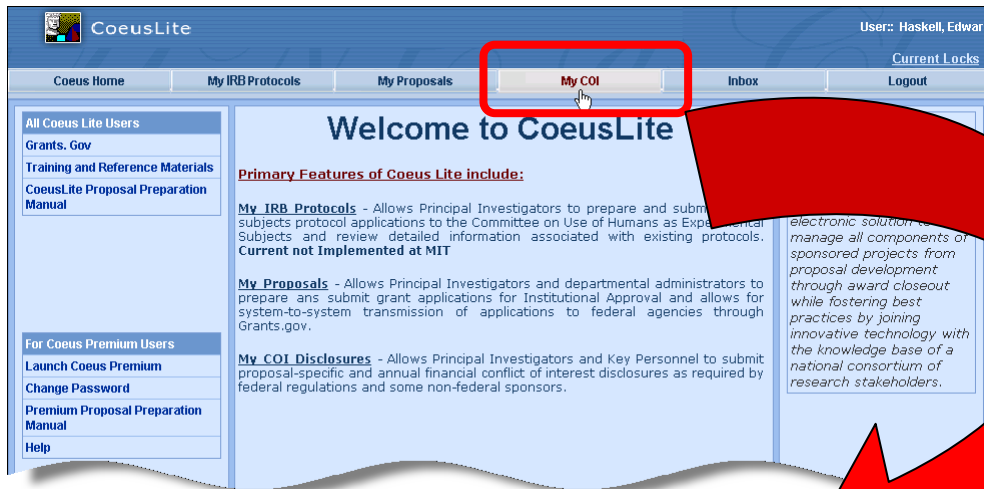


Coeus COI (Conflict of Interest) Quick Reference

Getting Started:

Access Coeus via the web page: <http://coeus.mit.edu/> & click on CoeusLite.

Click on My COI to access Conflict of Interest.



Add Financial Entities:

Add/Edit Financial Entity Details for Haskell, Edward

* Indicates Required Fields

Entity Details

Entity Name : Create Date :
Type : For-profit Organization (other than small business) Last Update :

Certification - aggregate for yourself, your spouse and your dependent children

Question 1: From this entity did you receive in the last 12 months, or do you expect to receive in the next 12 months, salary, director's fee, consulting payments, honoraria, royalties or other payments for patents, copyrights or other intellectual property, or any other payments that will exceed \$10,000 (aggregate for yourself, your spouse, and your dependent children)? [More about this question](#) * Yes No

Question 2: For this entity, do you have stock, stock options, or other interests of significant monetary value in excess of \$10,000 in fair market value (aggregate for yourself, your spouse and your dependent children)? [More about this question](#) * Yes No

Question 3: For this entity, do you have stock, stock options, equity or other interests in excess of 5 percent of the ownership interest (aggregate for yourself, your spouse and your dependent children)? [More about this question](#) * Yes No

Your Relationship to this Entity

* Type : Board of Directors

Describe Relationship :

Financial Entity's relationship with your MIT research

* Describe how your on-going research at MIT is or is not related to your work activities for this entity. If there is no relationship, please state "No relationship" :

Save and Submit

Enter the name and select a type that best describes the financial entity

Read the questions and select the appropriate Yes or No response relative to this entity.

Select the most appropriate type from the drop-down list: (Board of Directors, Consultant, Other, Relationship is through Spouse/Dependent Children, Stockholder).

Enter more details about your relationship with this entity

Enter details about how this entity's relationship may impact your MIT research.

Click Save and Submit to record this entity. You can edit and update as needed.

After Save and Submit, click OK to the entity saved alert.

The Review Financial Entities screen will open to review entries, add more entities, or return to My COI Home.

Update My Financial Entities:

Click Update My Financial Entities to get to this screen, which is also the result of Saved and Submit from the Add Financial Entities.

- Edit your existing entities
- Deactivate existing entities
- Add more entities
- View the history of changes of each entity

Financial Entities for Haskell, Edward

Your current list of financial entities is displayed on this page.

Entity Name	Status	Relationship to Entity	Last Update
<input checked="" type="checkbox"/> The Large Widget Corporation	Active	Stockholder [...]	07-24-2009 10:16 AM eddieh [Deactivate] [Edit]
<input type="checkbox"/> The Little Widget Factory	Active	Consultant [...]	07-24-2009 10:05 AM eddieh [Deactivate] [Edit]

History of changes:

Status	Type	Relationship Description	Last Update
Active	Consultant	consult own stock, and maintain ownership interest in excess of 5%.	07-24-2009 10:05 AM eddieh

**Click [Edit] to return to this disclosure detail and revise.
Click [Deactivate] if you no longer maintain a relationship with this entity.**

**Click [+] beside the entity name to expand the history panel and view the disclosure details.
Click [-] to hide the history panel.**

Prepare and Submit Project Disclosure

On the My COI screen, click the button 

COI Disclosures for Haskell, Edward

* Indicates Mandatory field

*Proposal Title :

*Proposal Type :

*Sponsor :

Enter the title, type, and sponsor of the proposal related to this COI disclosure.

Review the Certification answers which are pre-populated based on the aggregate responses regarding *all* of your financial entities. If you change these answers without updating your entities, you will be prompted to update the answer for the specific entities that do not agree.

Certification

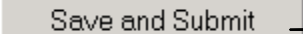
Question	Answer	
Question 1 : For any entity (company or public or non-profit organization) did you receive in last 12 months, or do you expect to receive in the next 12 months, salary director's fees, consulting payments, honoraria, royalties or other payments for patents, copyrights or other intellectual property, or any other payments exceeding \$10,000 (aggregate for yourself, your spouse, and your dependent children)? More about this question	Yes <input checked="" type="radio"/>	No <input type="radio"/>
Question 2 : Do you have stock, stock options, or other interests of significant monetary value in excess of \$10,000 in fair market value (aggregate for yourself, your spouse, and your dependent children)? More about this question	Yes <input checked="" type="radio"/>	No <input type="radio"/>
Question 3 : Do you have stock, stock options, equity or other interests in excess of 5 percent of the ownership interest in any company (aggregate for yourself, your spouse, and your dependent children)? More about this question	Yes <input checked="" type="radio"/>	No <input type="radio"/>

Select a Conflict Status for each entity - use the Set for all option at the top of the Financial Entities Disclosed section to quickly update all the maintained entities, or manually update each entity. You can still manually change each entity after using the set all feature.

Financial Entities Disclosed

Set conflict status for all entities to:

Entity Name	Conflict Status	Reviewed By	Relationship Description
The Large Widget Corporation	<input type="text" value="No Conflict"/>	PI	<input type="text" value="I own shares."/>
The Little Widget Factory	<input type="text" value="No Conflict"/>	PI	<input type="text" value="I consult, own stock, and maintain ownership"/>



Save and Submit your Proposal Disclosure.

A successfully completed disclosure...

The screenshot shows a confirmation message for a COI disclosure. The header bar contains the text "COI Disclosure Submitted for Haskell, Edward". The main message reads: "Thank you. Your Conflict of Interest disclosure for the NIH proposal entitled *Effects of funded research proposals on MIT investigators* has been successfully submitted to the Office of Sponsored Programs." Below the message are three buttons: "View the disclosure I Submitted", "Edit the disclosure I Submitted", and "My COI Home". A yellow callout box contains the text: "Notice the Investigator, title and sponsor are identified. If you do not receive this message, you have not saved your entries properly and should return to My COI Home and start again." Red boxes highlight the investigator name, the proposal title, and the sponsor name in the original image.

COI Disclosure Submitted for Haskell, Edward

Thank you. Your Conflict of Interest disclosure for the NIH proposal entitled *Effects of funded research proposals on MIT investigators* has been successfully submitted to the Office of Sponsored Programs.

View the disclosure I Submitted

Edit the disclosure I Submitted

My COI Home

Notice the Investigator, title and sponsor are identified. If you do not receive this message, you have not saved your entries properly and should return to My COI Home and start again.

Review my Current Disclosures

On the My COI screen, click the button 

- View any disclosures linked to your Awards
- View disclosures for proposals
- Filter the list to locate a specific record.

COI Disclosures for Haskell, Edward

Below is a list of your COI Disclosures for current awards and pending proposals. [Mid-Year Disclosure](#)

COI Disclosures for Award

Disclosure Number	Status	Award number	Sponsor	Title	Last Update
You have no COI Disclosures linked to Award.					

COI Disclosures for Proposal

Disclosure Number	Status	Proposal number	Sponsor	Title	Last Update
View 0000028187(I)	PI Reviewed	D0011355	NIH	Effects of funded research proposals on MIT Investigators	07-24-2009 11:02 AM eddieh

Filter this List

Use these criteria to customize the above list of COI Disclosures.

Status: Applies to:

Award/Proposal Number :

Type: